

Working with
Palm Tree:
Capabilities
and Services

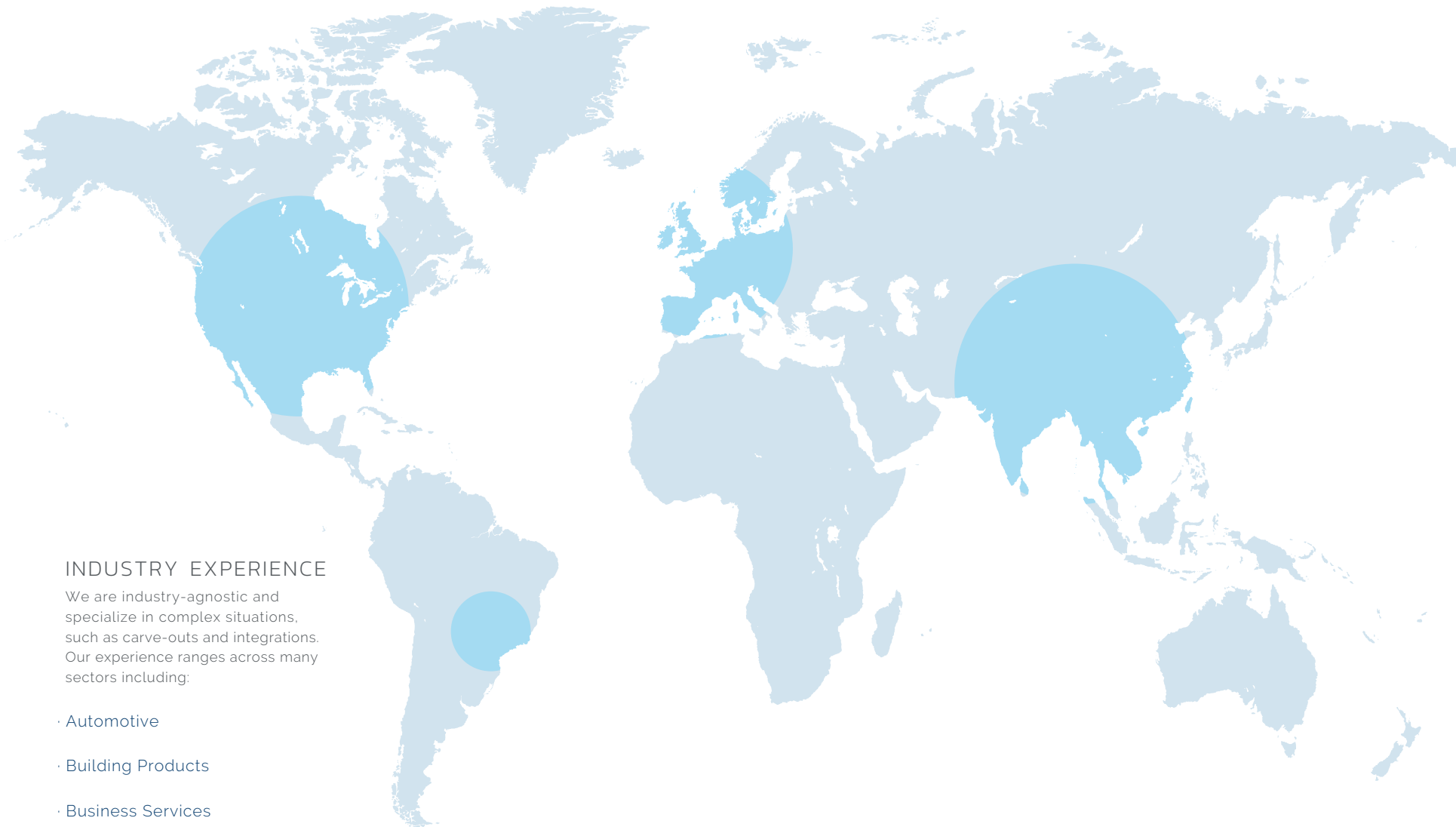
Transactions. Transitions. Transformations.

An M&A consulting and advisory firm born out of private equity, purpose-built for the time-sensitive, demanding, uncompromising rigors of M&A.



GLOBAL REACH

From offices in Los Angeles and Chicago, we engage with clients and their portfolio companies around the world.



INDUSTRY EXPERIENCE

We are industry-agnostic and specialize in complex situations, such as carve-outs and integrations. Our experience ranges across many sectors including:

- Automotive
- Building Products
- Business Services
- Consumer Goods
- Entertainment & Media
- Healthcare
- Industrials
- Power & Energy
- Retail
- Technology
- Transportation & Logistics

140+ Engagements 4 Continents \$24B+ Transaction Value

We're changing the way private equity deals get done.

Led by seasoned M&A professionals, members of our team have worked in private equity, investment banking, Big Four accounting, Elite Three consulting, and business operations.

Tested, proven, and responsive, we strategically integrate with our clients to

own the problem and find solutions without resorting to pre-set methodologies.

Our outcomes reduce deal friction, increase business performance, and create value in complex M&A situations, such as carve-outs and challenging integrations.

Focused exclusively on the private equity investment lifecycle: transactions, transitions, and transformations.

TRANSACTIONS In both acquisitions and divestitures, we bring precision and accuracy to the granular financial details so our clients can focus on deploying capital and creating value.

- Financial Due Diligence
- Modeling, Data Analysis, and Transaction Support
- Capital Markets Solutions
- Carve-Out Support

TRANSITIONS We ensure continuity and implementation, especially in the finance department. While some turbulence is expected during an ownership change, we minimize disorder while establishing a new regime and safeguarding organizational value.

- Financial Planning & Analysis (FP&A)
- Interim Financial Support
- 100-Day Planning
- Carve-Out Support

TRANSFORMATIONS We develop and execute strategies that preserve underwritten value, de-risk change, and create value.

- Business Intelligence
- Performance Improvement

A trusted advisor to elite private equity firms, we give our clients the clarity to anticipate, act, and respond decisively to M&A opportunities.



THE CARLYLE GROUP



TRIVE CAPITAL





Palm Tree is an M&A consulting and advisory firm focused on transactions, transitions, and transformations. It was born out of private equity and purpose-built to provide custom solutions in complex situations, such as carve-outs and integrations. Trusted through the entire M&A process, Palm Tree gives its private equity and corporate clients clarity to anticipate, act, and respond decisively to M&A opportunities. The solutions it delivers reduce deal friction, increase business performance, and create value.

Contact us for a confidential discussion about your current or upcoming M&A opportunities.



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